

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
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**SUPPLEMENTAL ORDER GRANTING
DEBTORS' TWO HUNDRED FIFTEENTH OMNIBUS OBJECTION TO CLAIMS**

Upon the two hundred fifteenth omnibus objection to claims [ECF No. 20104] (the “Objection”),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, in accordance with Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664]; and responses to the Objection and other similar objections having been filed by parties (the “Respondents”), including those identified on Exhibit 1 attached hereto; and the Debtors having filed replies to the responses [*see* ECF No. 51444 (citing earlier replies)]; and due and proper notice having been provided to the Respondents; and it appearing that no other or further notice need be provided; and the Court having conducted a hearing to consider the Objection and all responses thereto; and the Court having found and determined that the relief granted herein is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, for the reasons set forth in the Objection and the Debtors’ replies and as set forth by the Court on the record at the hearing, it is

ORDERED that the relief requested in the Objection is granted to the extent

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

provided herein; and it is further

ORDERED that the claims or portions thereof listed on Exhibit 1 annexed hereto (the “Reclassified Claims”) shall not be classified under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”) in LBHI Class 1, LBHI Class 2, LBHI Class 3, LBHI Class 4A, LBHI Class 4B, LBHI Class 5, LBHI Class 6A, LBHI Class 6B, LBHI Class 7, LBHI Class 8, LBHI Class 9A, LBHI Class 9B, LBHI Class 10A, LBHI Class 10B, or LBHI Class 10C of the Plan (collectively, “LBHI Classes 1-10C”), or as an Administrative Expense Claim or Priority Tax Claim against LBHI, or as a Claim against or Equity Interest in any Debtor other than LBHI; and it is further

ORDERED that no Distributions (as such term is defined in the Plan) shall be made on account of a Reclassified Claim unless and until all holders of Allowed Claims (as such term is defined in the Plan) in LBHI Classes 1-10C are satisfied in full in accordance with the Plan; and it is further

ORDERED that the Reclassified Claims shall be deemed to be classified in either LBHI Class 11 or LBHI Class 12 and that in the event that all holders of Allowed Claims in LBHI Classes 1-10C are satisfied in full in accordance with the Plan, absent agreement between the Debtors and the Respondent with regard to the Reclassified Claim, the Court shall determine (a) whether the Reclassified Claim shall be classified in LBHI Class 11 or LBHI Class 12 and (b) the relative priority of the Reclassified Claims compared to other claims or interests within such class; and it is further

ORDERED that the respective rights of all affected parties in interest, including each of the Debtors, the Plan Administrator, and the Respondent, to argue or dispute the amount of or the relative priority of the Reclassified Claims between and among the Claims in LBHI Class 11 and

the Equity Interests in LBHI Class 12 shall be fully preserved; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this Order; and it is further

ORDERED that any responses or objections to the Objection are denied and overruled; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: December 22, 2015
New York, New York

/S/ Shelley C. Chapman
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

OMNIBUS OBJECTION 215: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	ISIN^	AMOUNTS TO BE SUBORDINATED
1	ALMADA GONZALEZ, ERNESTO JAVIER & ANA MARIA GOMEZ MUNDO	51285	08-13555 (SCC)	XS0301813522	\$ 300,000.00
2	BANK JULIUS BAER & CO. LTD.	55515	08-13555 (SCC)	XS0301813522	\$ 203,948.33 *
3	BLASCO MARTIN, GREGORIO &	60503	08-13555 (SCC)	XS0282978666	\$ 43,691.57
4	BRICENO VARGAS, ANTONIO & DE LA R DE BRICENO, PATRICIA	49488	08-13555 (SCC)	XS0301813522	\$ 400,000.00
5	CALZADA REBOLLEDO, ROSA MARIA &	56936	08-13555 (SCC)	XS0301813522	\$ 105,000.00
6	CAMARENA PADILLA, EDUARDO & MARIA DE LA LUZ	56943	08-13555 (SCC)	XS0301813522	\$ 294,000.00
7	CAMARENA PADILLA, MA DE LA LUZ & ROSA EVELIA	56945	08-13555 (SCC)	XS0301813522	\$ 727,000.00
8	CAMARENA PADILLA, ROSA EVELIA & MA DE LA LUZ	56944	08-13555 (SCC)	XS0301813522	\$ 410,000.00
9	CAMARENA PADILLA, SOCORRO & MA DE LA LUZ	56942	08-13555 (SCC)	XS0301813522	\$ 241,000.00
10	CASTANEDA SAN ROMAN, HERMINIA &	50842	08-13555 (SCC)	XS0301813522	\$ 100,000.00
11	CASTELLANOS RAMIREZ, HECTOR	50682	08-13555 (SCC)	XS0301813522	\$ 167,000.00
12	DAVID JESUS ALPIZAR CARRILLO &	49481	08-13555 (SCC)	XS0301813522	\$ 200,000.00
13	DIAZ CLARK, MONICA	49486	08-13555 (SCC)	XS0301813522	\$ 100,000.00
14	DUARTE, ALEJANDRO DIEGO	61645	08-13555 (SCC)	XS0301813522	\$ 100,000.00
15	FLORES, SERGIO LEAL AND JOSEFINA FLORES OCHOA	64859	08-13555 (SCC)	XS0301813522	\$ 142,000.00
16	FRANCISCO D'LUNA CANTON, JOSE/ LILIANA ASCENCIO DE LUNA	65592	08-13555 (SCC)	XS0301813522	\$ 50,000.00
17	GALLEGO, JAIME HERNANDEZ & TERCERO, REGINA HERNANDEZ	50393	08-13555 (SCC)	XS0301813522	\$ 80,000.00
18	GOMEZ FLORES, MA DE LA PAZ & MA DEL REFUGIO	56949	08-13555 (SCC)	XS0301813522	\$ 1,000,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Two Hundred Fifteenth Omnibus Objection.

OMNIBUS OBJECTION 215: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	ISIN^	AMOUNTS TO BE SUBORDINATED
19	GONZALEZ ENRIQUE, ALICIA AND GARCIA GONZALEZ, RUBEN	51597	08-13555 (SCC)	XS0301813522	\$ 200,000.00
20	GONZALEZ, GEORGINA MARGARITA	49490	08-13555 (SCC)	XS0301813522	\$ 150,000.00
21	GUZMAN ALDANA, ESTHELA M.	51091	08-13555 (SCC)	XS0301813522	\$ 345,000.00
22	JABBOUR, LAMITA	56189	08-13555 (SCC)	XS0301813522	\$ 500,000.00
23	JANUS SYSTEMS S A	55211	08-13555 (SCC)	XS0301813522	\$ 150,000.00
24	JOSEFINA FLORES OCHOA/SERGIO LEAL FLORES	64860	08-13555 (SCC)	XS0301813522	\$ 258,000.00
25	LUNA, JOSE RICARDO ALCALA AND ANA MARIA OCAMPO FLORES	56480	08-13555 (SCC)	XS0301813522	\$ 105,000.00
26	MURCIA, JAMIE H.	67453	08-13555 (SCC)	XS0282978666	\$ 1,417,829.53
27	OCHOA, JOSEFINA FLORES & JOSEFINA LEAL FLORES	64861	08-13555 (SCC)	XS0301813522	\$ 320,000.00
28	OCTAVIO VELASCO, MARGARITA AND SEVILLA	50683	08-13555 (SCC)	XS0301813522	\$ 116,000.00
29	OROZCO COVARRUBIAS, FRANCISCO	51092	08-13555 (SCC)	XS0301813522	\$ 200,000.00
30	PARAMO, PATRICIA DE GUADALUPE	65675	08-13555 (SCC)	XS0301813522	\$ 150,000.00
31	PRECIAT DE MENENDEZ, ANA MARIA	51128	08-13555 (SCC)	XS0301813522	\$ 148,000.00
32	SAEZ JORGE, CONCEPCION	60501	08-13555 (SCC)	XS0282978666	\$ 142,725.80
33	SANTOS GRADIM, JOAQUIM ARMINDO	61429	08-13555 (SCC)	XS0282978666	\$ 708,707.44
34	SR. SIMON JUAN GALMES CERDO	55517	08-13555 (SCC)	XS0301813522	\$ 203,948.33 *
35	TACTICS LIMITED	54791	08-13555 (SCC)	XS0301813522	\$ 11,000.00
36	TAHRA HOLDINGS INC	57049	08-13555 (SCC)	XS0301813522	\$ 200,000.00
37	TOUCHE, ANTONIO WALKER & DE WALKER, IRMA OLVERA	50394	08-13555 (SCC)	XS0301813522	\$ 100,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Two Hundred Fifteenth Omnibus Objection.

OMNIBUS OBJECTION 215: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	ISIN^	AMOUNTS TO BE SUBORDINATED
38	TU, CHARLES AND PATTY	55003	08-13555 (SCC)	XS0301813522	\$ 23,000.00
39	VIDRIO CHAVEZ, GERARDO ARMANDO	56046	08-13555 (SCC)	XS0301813522	\$ 100,000.00
40	VIDRIO CHAVEZ, GERARDO ARMANDO	57713	08-13555 (SCC)	XS0301813522	\$ 110,000.00
				TOTAL	\$ 10,322,851.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Two Hundred Fifteenth Omnibus Objection.